

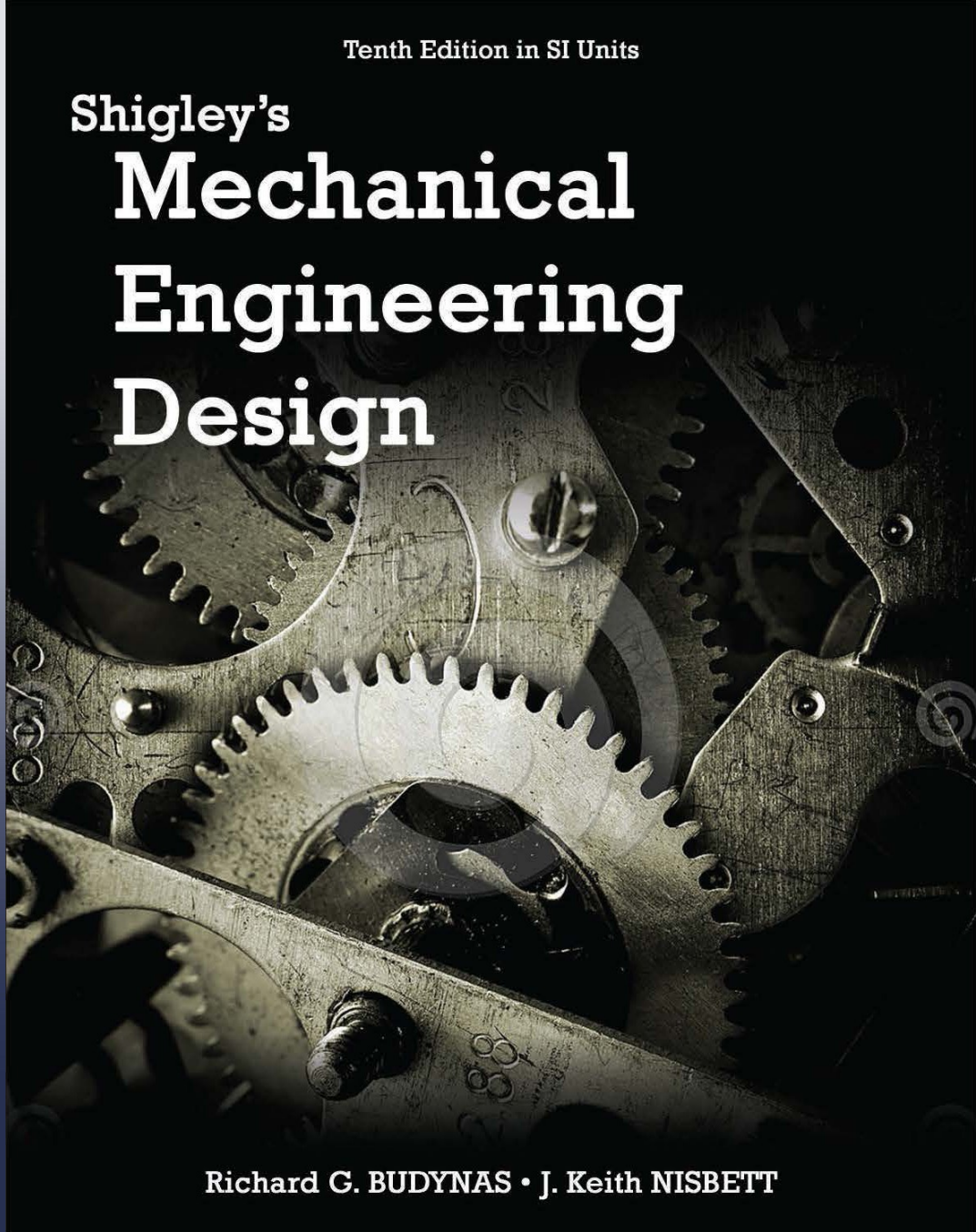
Lecture Slides

Chapter 6

Fatigue Failure Resulting from Variable Loading

Tenth Edition in SI Units

Shigley's Mechanical Engineering Design



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Road Maps and Important Design Equations for the Stress-Life Method

Completely Reversing Simple Loading

1 Determine S'_e either from test data or

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$$S'_e = \begin{cases} 0.5S_{ut} & S_{ut} \leq 200 \text{ kpsi (1400 MPa)} \\ 100 \text{ kpsi} & S_{ut} > 200 \text{ kpsi} \\ 700 \text{ MPa} & S_{ut} > 1400 \text{ MPa} \end{cases} \quad (6-8)$$

2 Modify S'_e to determine S_e .

p. 279

$$S_e = k_a k_b k_c k_d k_e k_f S'_e \quad (6-18)$$

$$k_a = a S_{ut}^b \quad (6-19)$$

Table 6-2

Parameters for Marin Surface Modification Factor, Eq. (6-19)

Surface Finish	Factor a		Exponent b
	S_{ut} , kpsi	S_{ut} , MPa	
Ground	1.34	1.58	-0.085
Machined or cold-drawn	2.70	4.51	-0.265
Hotrolled	14.4	57.7	-0.718
Asforged	39.9	272.	-0.995

Road Maps and Important Design Equations for the Stress-Life Method

Rotating shaft. For bending or torsion,

$$\text{p. 280} \quad k_b = \begin{cases} (d/0.3)^{-0.107} = 0.879d^{-0.107} & 0.11 \leq d \leq 2 \text{ in} \\ 0.91d^{-0.157} & 2 < d \leq 10 \text{ in} \\ (d/7.62)^{-0.107} = 1.24d^{-0.107} & 2.79 \leq d \leq 51 \text{ mm} \\ 1.51d^{-0.157} & 51 < 254 \text{ mm} \end{cases} \quad (6-20)$$

For axial,

$$k_b = 1 \quad (6-21)$$

Nonrotating member. Use Table 6-3, p. 282, for d_e and substitute into Eq. (6-20) for d .

$$\text{p. 282} \quad k_c = \begin{cases} 1 & \text{bending} \\ 0.85 & \text{axial} \\ 0.59 & \text{torsion} \end{cases} \quad (6-26)$$

p. 283 Use Table 6-4 for k_d , or

$$\begin{aligned} k_d = & 0.975 + 0.432(10^{-3})T_F - 0.115(10^{-5})T_F^2 \\ & + 0.104(10^{-8})T_F^3 - 0.595(10^{-12})T_F^4 \end{aligned} \quad (6-27)$$

Road Maps and Important Design Equations for the Stress-Life Method

pp. 284–285, k_e

Table 6–5

Reliability Factors k_e
Corresponding to
8 Percent Standard
Deviation of the
Endurance Limit

Reliability, %	Transformation Variate z_α	Reliability Factor k_e
50	0	1.000
90	1.288	0.897
95	1.645	0.868
99	2.326	0.814
99.9	3.091	0.753
99.99	3.719	0.702
99.999	4.265	0.659
99.9999	4.753	0.620

Road Maps and Important Design Equations for the Stress-Life Method

pp. 285–286, k_f

- 3 Determine fatigue stress-concentration factor, K_f or K_{fs} . First, find K_t or K_{ts} from Table A–15.

p. 287
$$K_f = 1 + q(K_t - 1) \quad \text{or} \quad K_{fs} = 1 + q(K_{ts} - 1) \quad (6-32)$$

Obtain q from either Fig. 6–20 or 6–21, pp. 287–288.

Alternatively, for reversed bending or axial loads,

p. 288
$$K_f = 1 + \frac{K_t - 1}{1 + \sqrt{a/r}} \quad (6-33)$$

For S_{ut} in kpsi,

$$\begin{aligned} \sqrt{a} = & 0.245\,799 - 0.307\,794(10^{-2})S_{ut} \\ & + 0.150\,874(10^{-4})S_{ut}^2 - 0.266\,978(10^{-7})S_{ut}^3 \end{aligned} \quad (6-35)$$

For torsion for low-alloy steels, increase S_{ut} by 20 kpsi and apply to Eq. (6–35).

Road Maps and Important Design Equations for the Stress-Life Method

4 Apply K_f or K_{fs} by *either* dividing S_e by it *or* multiplying it with the purely reversing stress *not* both.

5 Determine fatigue life constants a and b . If $S_{ut} \geq 70$ kpsi, determine f from Fig. 6–18, p. 277. If $S_{ut} < 70$ kpsi, let $f = 0.9$.

p. 277
$$a = (f S_{ut})^2 / S_e \quad (6-14)$$

$$b = -[\log(f S_{ut} / S_e)] / 3 \quad (6-15)$$

6 Determine fatigue strength S_f at N cycles, or, N cycles to failure at a reversing stress σ_a

(Note: this only applies to purely reversing stresses where $\sigma_m = 0$).

p. 277
$$S_f = a N^b \quad (6-13)$$

$$N = (\sigma_a / a)^{1/b} \quad (6-16)$$

Road Maps and Important Design Equations for the Stress-Life Method

Fluctuating Simple Loading

For S_e , K_f or K_{fs} , see previous subsection.

- 1 Calculate σ_m and σ_a . Apply K_f to both stresses.

p. 293
$$\sigma_m = (\sigma_{\max} + \sigma_{\min})/2 \quad \sigma_a = |\sigma_{\max} - \sigma_{\min}|/2 \quad (6-36)$$

- 2 Apply to a fatigue failure criterion, p. 298

$$\sigma_m \geq 0$$

Soderburg
$$\sigma_a/S_e + \sigma_m/S_y = 1/n \quad (6-45)$$

mod-Goodman
$$\sigma_a/S_e + \sigma_m/S_{ut} = 1/n \quad (6-46)$$

Gerber
$$n\sigma_a/S_e + (n\sigma_m/S_{ut})^2 = 1 \quad (6-47)$$

ASME-elliptic
$$(\sigma_a/S_e)^2 + (\sigma_m/S_{ut})^2 = 1/n^2 \quad (6-48)$$

$$\sigma_m < 0$$

p. 297
$$\sigma_a = S_e/n$$

Road Maps and Important Design Equations for the Stress-Life Method

Torsion. Use the same equations as apply for $\sigma_m \geq 0$, except replace σ_m and σ_a with τ_m and τ_a , use $k_c = 0.59$ for S_e , replace S_{ut} with $S_{su} = 0.67S_{ut}$ [Eq. (6-54), p. 309], and replace S_y with $S_{sy} = 0.577S_y$ [Eq. (5-21), p. 217]

3 Check for localized yielding.

p. 298
$$\sigma_a + \sigma_m = S_y/n \quad (6-49)$$

or, for torsion,
$$\tau_a + \tau_m = 0.577S_y/n$$

4 For finite-life fatigue strength (see Ex. 6-12, pp. 305-306),

mod-Goodman
$$S_f = \frac{\sigma_a}{1 - (\sigma_m/S_{ut})}$$

Gerber
$$S_f = \frac{\sigma_a}{1 - (\sigma_m/S_{ut})^2}$$

If determining the finite life N with a factor of safety n , substitute S_f/n for σ_a in Eq. (6-16). That is,

$$N = \left(\frac{S_f/n}{a} \right)^{1/b}$$

Road Maps and Important Design Equations for the Stress-Life Method

Combination of Loading Modes

See previous subsections for earlier definitions.

- 1 Calculate von Mises stresses for alternating and midrange stress states, σ'_a and σ'_m . When determining S_e , do not use k_c nor divide by K_f or K_{fs} . Apply K_f and/or K_{fs} directly to each specific alternating and midrange stress. If axial stress is present divide the alternating axial stress by $k_c = 0.85$. For the special case of combined bending, torsional shear, and axial stresses

p. 310

$$\sigma'_a = \left\{ \left[(K_f)_{bending}(\sigma_a)_{bending} + (K_f)_{axial} \frac{(\sigma_a)_{axial}}{0.85} \right]^2 + 3 [(K_{fs})_{torsion}(\tau_a)_{torsion}]^2 \right\}^{1/2}$$

(6-55)

$$\sigma'_m = \left\{ \left[(K_f)_{bending}(\sigma_m)_{bending} + (K_f)_{axial}(\sigma_m)_{axial} \right]^2 + 3 [(K_{fs})_{torsion}(\tau_m)_{torsion}]^2 \right\}^{1/2}$$

(6-56)

Road Maps and Important Design Equations for the Stress-Life Method

- 2 Apply stresses to fatigue criterion [see Eq. (6–45) to (6–48), p. 338 in previous subsection].
- 3 Conservative check for localized yielding using von Mises stresses.

p. 298

$$\sigma'_a + \sigma'_m = S_y/n \quad (6-49)$$